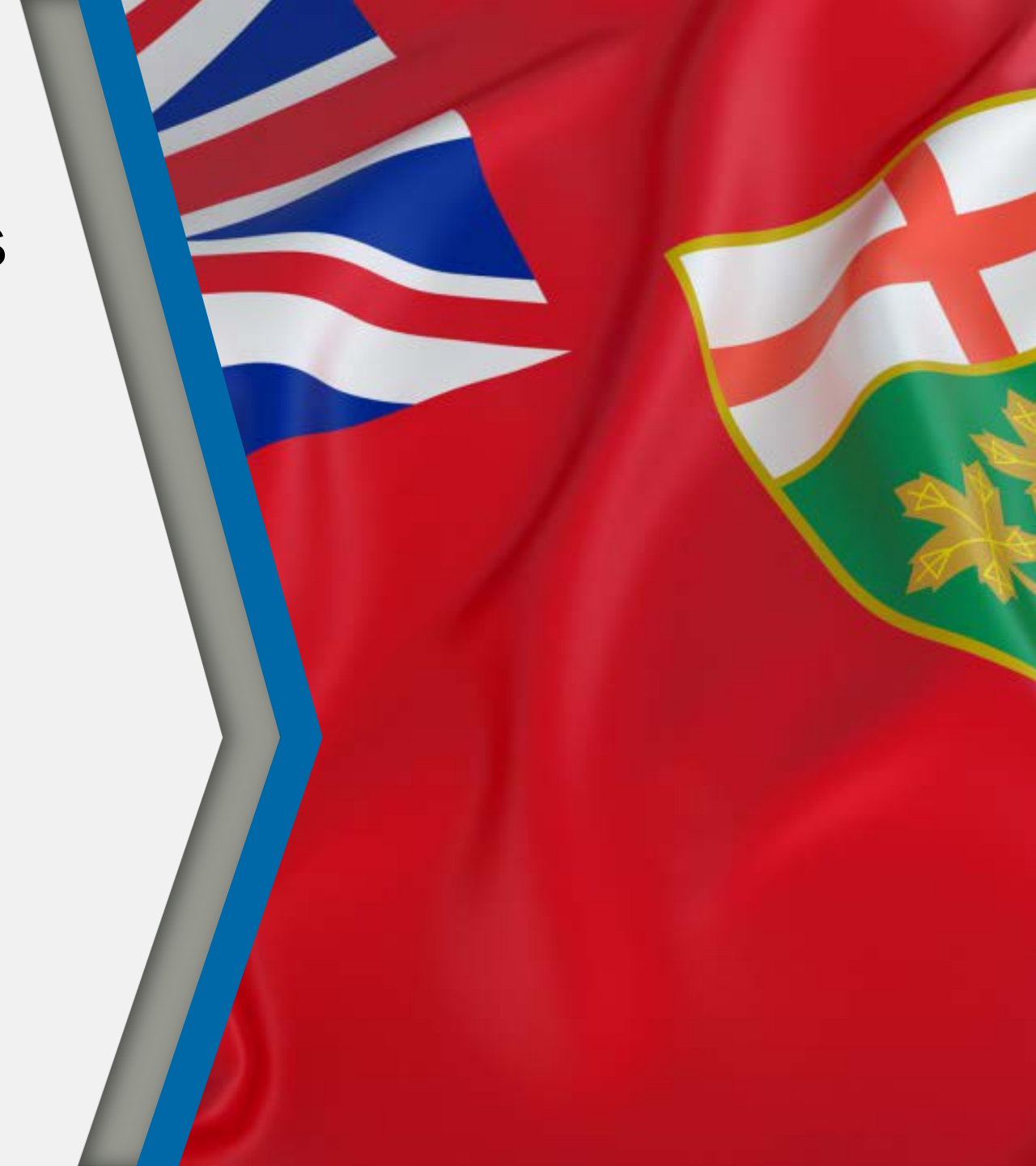


Five Days After the Dust Settles Post-Election Analysis Panel

June 12, 2018



Election 2018 - What Happened?

- Election 2018 was an historic event
- Progressive Conservatives win a majority government led by Doug Ford, bringing to an end 15 years of Liberal rule
- New Democratic Party forms the Official Opposition for the first time since 1987, led by Andrea Horwath
- Ontario Liberal Party has its worst showing 160 years, losing official party status



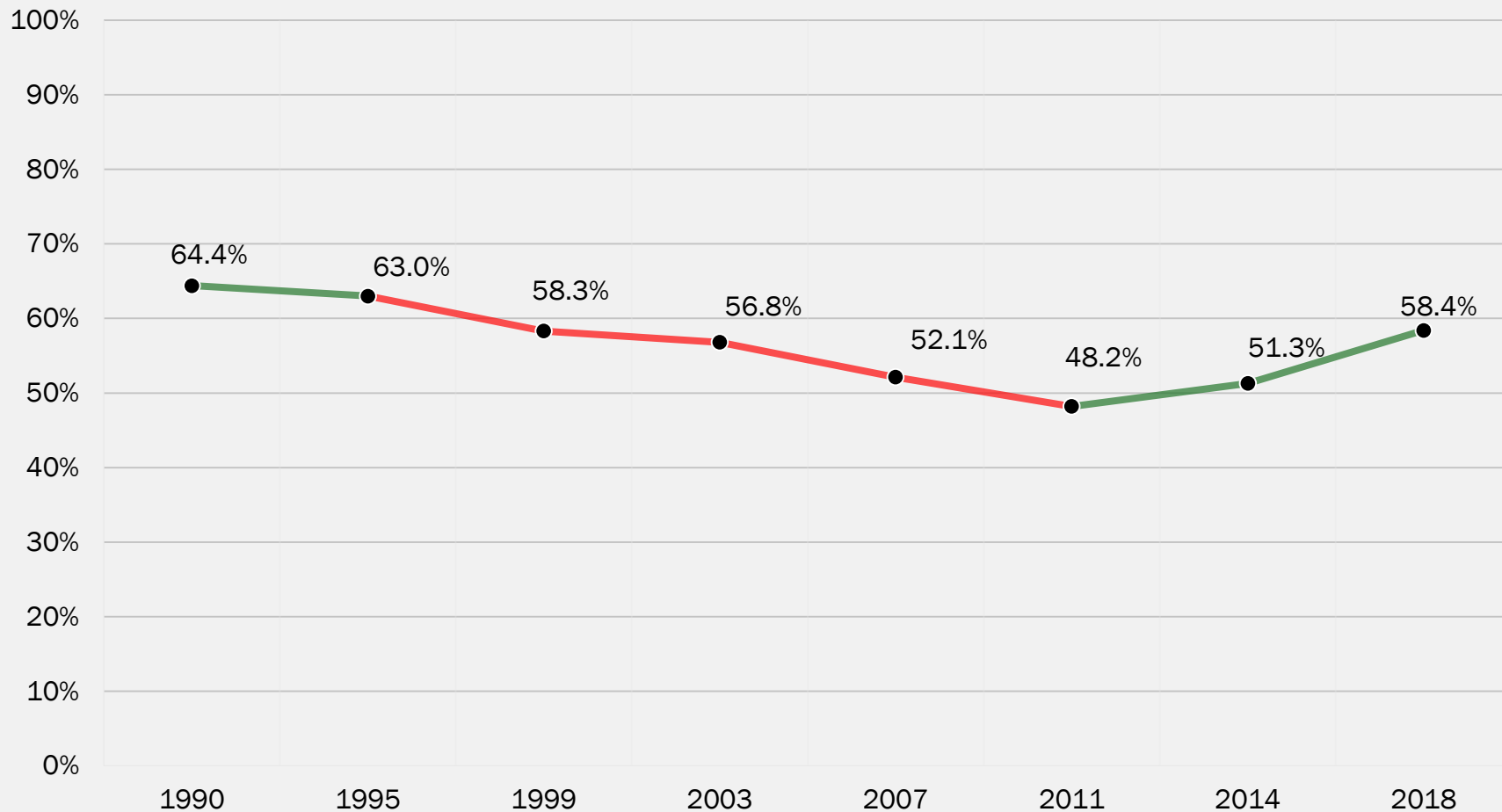
Election 2008 - What Happened cont'd

- Green Party of Ontario wins first seat in Ontario
- Largest voter turnout since 1995
- Ontario expands the number of ridings and MPPs to 124 from 107
- 73 of 124 MPPs are elected for the first time







Ontario's Voter Turnout

ONTARIO'S VOTER TURNOUT

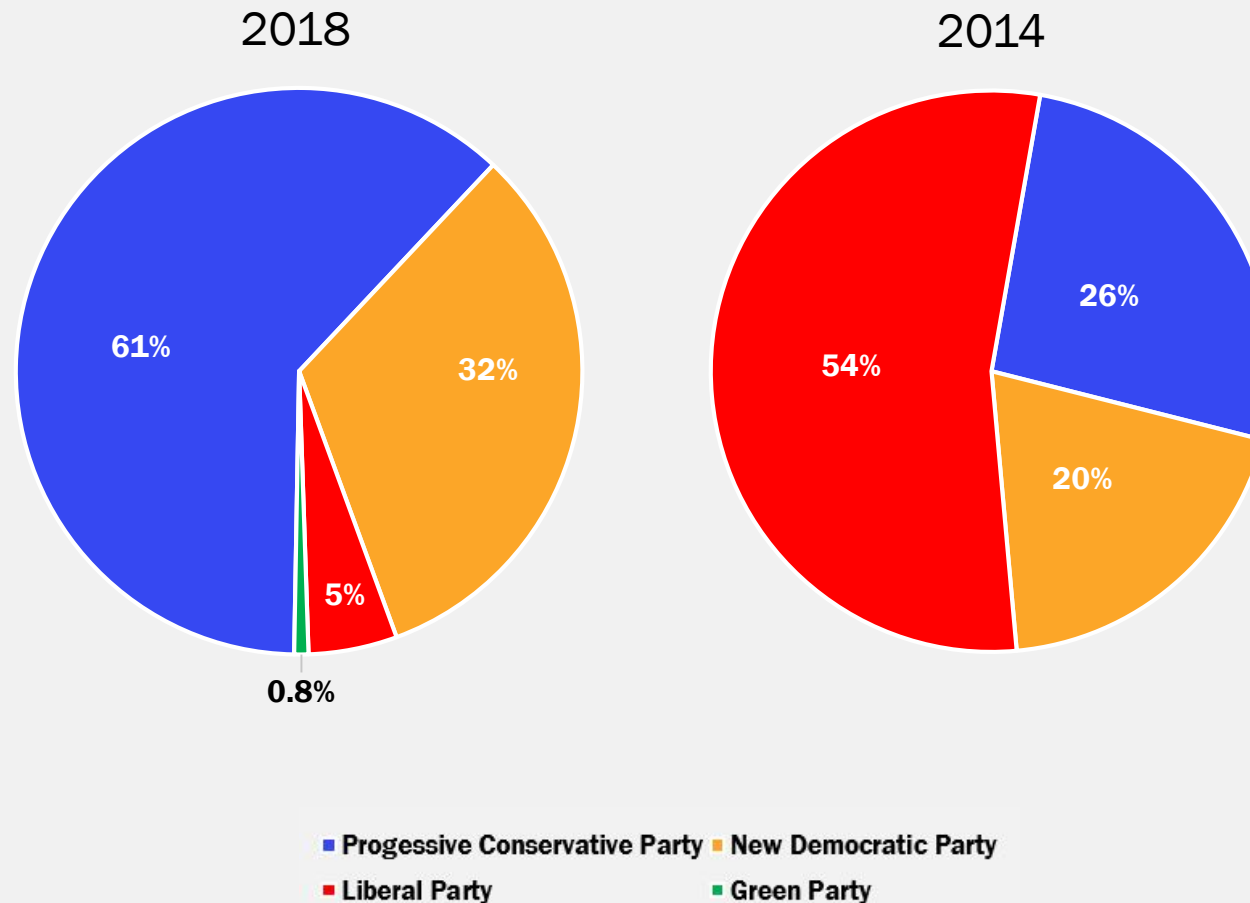


Seats and % of Popular Vote in 2018





Party	Today	Dissolution	Difference	Percentage of Vote
 ONTARIO PC	76	27	↑ 49	40.5%
 ONTARIO NDP	40	18	↑ 22	33.56%
 LIBERAL ONTARIO	7	55	↓ 48	19.59%
 green Party of Change	1	0	↑ 1	4.6%



Seat % of Legislature 2018 vs. 2014



Seats and Popular Vote 2018 vs. 2014

	2018		2014	
Party	Seats	Percentage	Seats	Percentage
	76	40.5%	28	31.3%
	40	33.56%	21	23.7%
	7	19.59%	58	38.6%
	1	4.6%	0	4.8%



Doug Ford, MPP (Etobicoke North)



- 26th Premier (Designate) of Ontario
- Ran “populist” campaign “For the people”
- Former Toronto City Counselor & businessman
- 2nd election to public office



Andrea Horwath, MPP (Hamilton Centre)



- Leader of the Official Opposition
- Ran “populist” campaign “Change for the better”
- 3rd election as Leader of Ontario New Democratic Party
- Despite leading the party to its strongest showing since 1990, a post-election leadership review could be in the wings



Kathleen Wynne, MPP (Don Valley West)



- 25th Premier of Ontario
- Ran campaign that was an extension of governing agenda
- Ontario Liberal Party has its worst showing in more than 160 years, losing official party status
- Resigned as leader, won riding by 200 votes



Mike Schreiner, MPP (Guelph)



- Leader of the Green Party of Ontario (GPO)
- First Green Party MPP in Ontario history
- “People Powered Change” campaign
- Active with the GPO since 2005



Ford Government Cabinet

- New governments tend to create cabinets that are smaller than their predecessor
- Wynne cabinet at dissolution had 28 members responsible for 30 ministries and 6 non-portfolio responsibilities/secretariats
- Cabinet making is a delicate process requiring balance and thoughtful consideration
- Ford cabinet can be expected to be 12-15 members, including leadership rivals, seasoned caucus members and newly elected MPPs



Progressive Conservative Agenda

- Taxes
 - Reduce income taxes by 20% for the second income tax bracket
 - Reduce gasoline taxes by 10 cents per litre and diesel taxes by 10.3 cent per litre
 - Lower business taxes from 11.5% to 10.5% and lower the Manufacturing and Processing rate by the same rate



Progressive Conservative Agenda cont'd

- Carbon Pricing:
 - Eliminate Ontario's cap-and-trade system
 - Challenge the Federal Government on any imposition of Carbon Taxation on to Ontario families

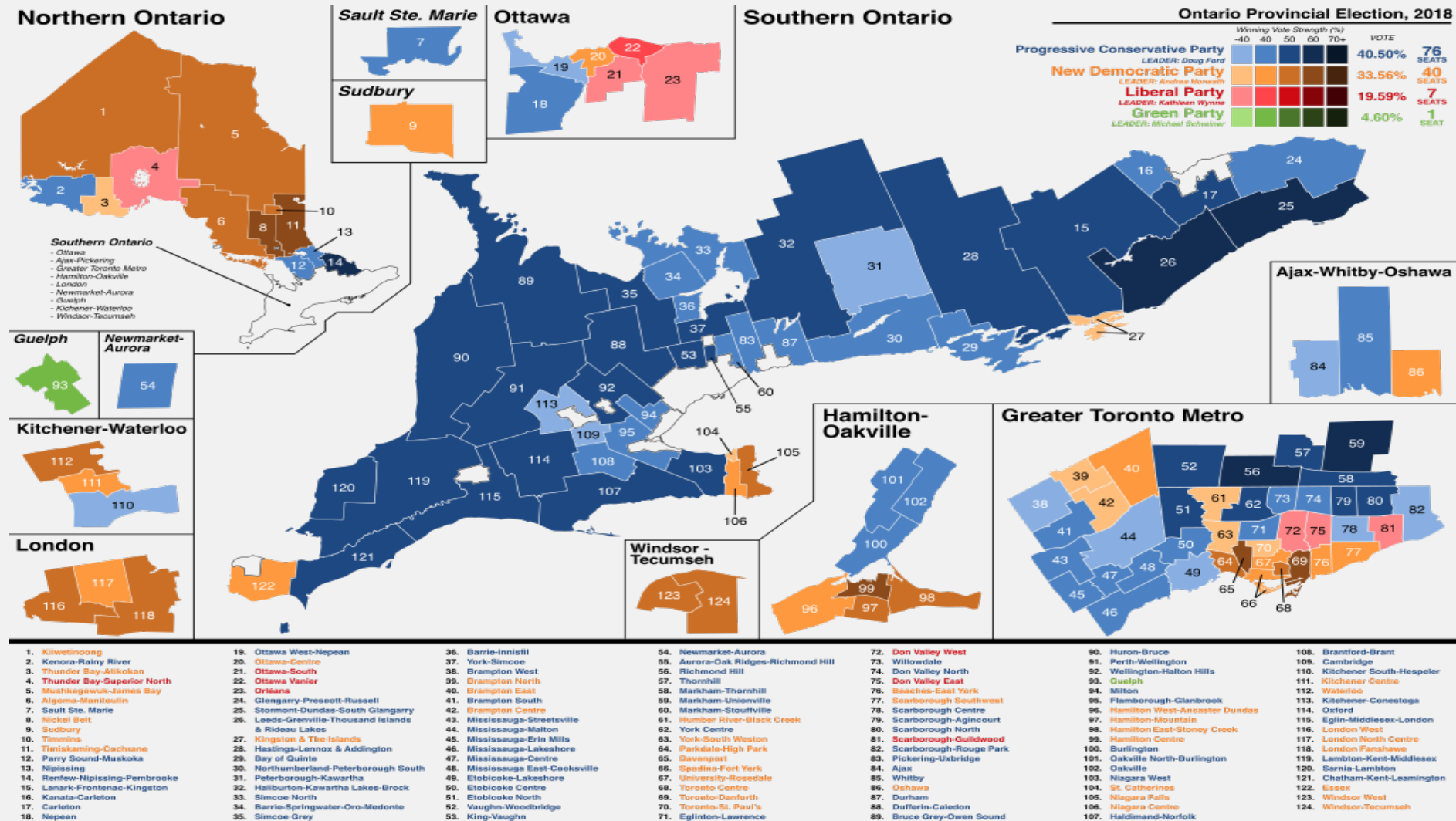


Progressive Conservative Agenda cont'd

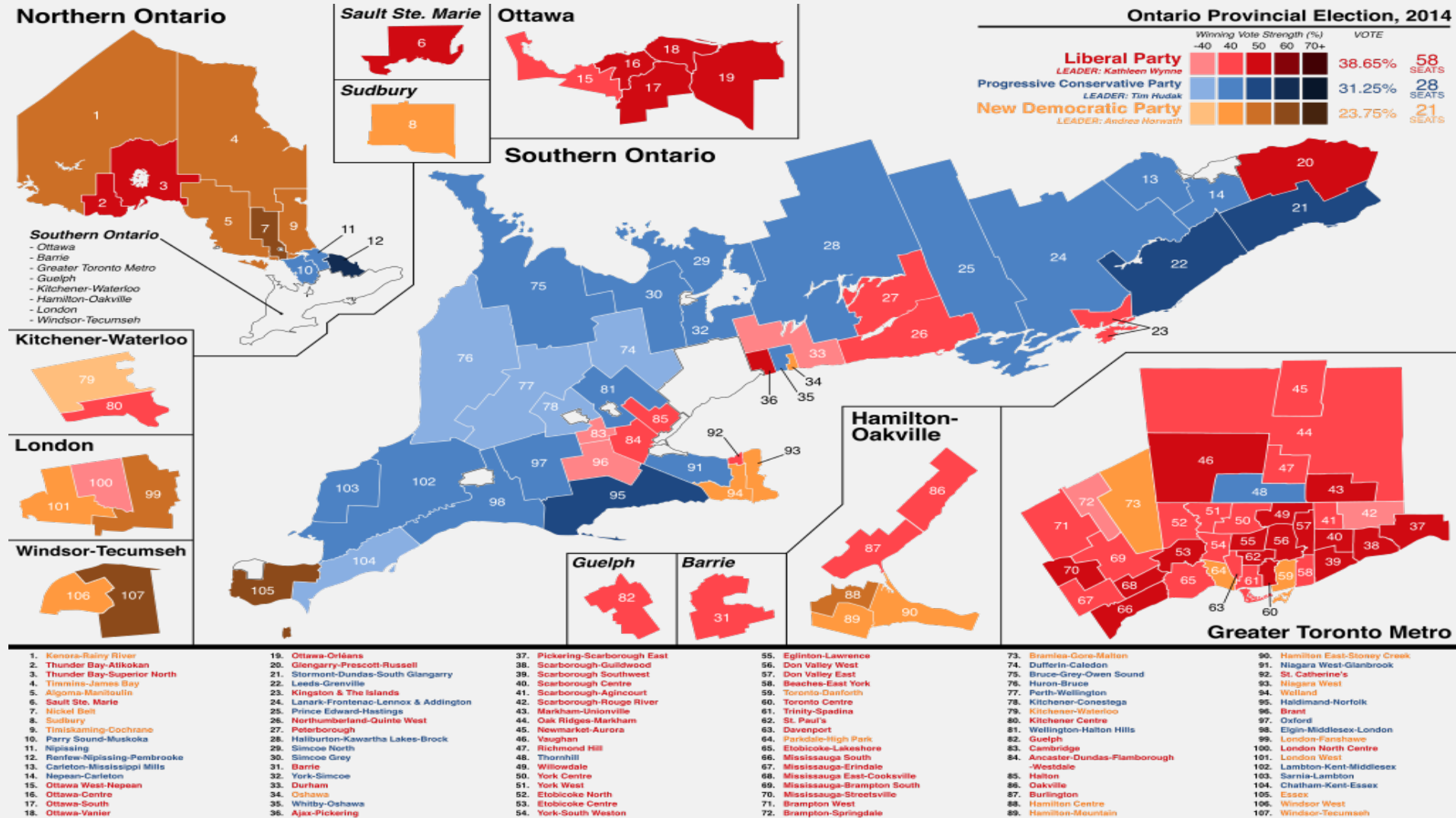
- Efficiencies
 - Planning \$6 billion in efficiencies (4% reduction) without cutting jobs
 - 12% Reduction to Hydro Bills- Firing the “\$6 million man”
 - Ending Cap and Trade - \$1.9 billion per year
 - 20% Middle Class Income Tax Cut - \$2.26 billion per year, starting in year three.
 - Lower Gas Taxes by 10 Cents a Litre - \$1.19 billion per year.
 - No Income Tax for Minimum Wage Workers - \$558 million per year.



Ontario Provincial Election, 2018



Ontario Provincial Election, 2014



Our Panelists



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Thank you!

